

General information about company

Scrip code*	501391
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE855A01019
Name of company	W H BRADY AND COMPANY LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	13-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	07-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	13-02-2026 16:15
End date and time of board meeting	13-02-2026 16:40
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	2694.12	6733.61
	Other income	212.57	573.22
	Total income	2906.69	7306.83
2	Expenses		
(a)	Cost of materials consumed	1243.78	3362.89
(b)	Purchases of stock-in-trade	1.21	10.29
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	92.11	-286.17
(d)	Employee benefit expense	515.09	1500.9
(e)	Finance costs	30.19	99.06
(f)	Depreciation, depletion and amortisation expense	70.51	199.96
(g)	Other Expenses		
1	Power and fuel	13.76	46.59
2	Rent	6.98	21.65
3	Repairs to buildings	68.22	150.49
4	Repairs - Others	21.71	77.51
5	Insurance	4.99	15.39
6	Rates and taxes	4.35	17.42
7	Payment to auditors (Refer Note 38.1)	3.28	9.87
8	Selling expenses (commission)	4.89	17.76
9	Travelling	56.56	183.64
10	Other Expenses	377.73	1008.21
	Total other expenses	562.47	1548.53
	Total expenses	2515.36	6435.46
3	Total profit before exceptional items and tax	391.33	871.37
4	Exceptional items	0	0
5	Total profit before tax	391.33	871.37
6	Tax expense		
7	Current tax	90	208.68
8	Deferred tax	9.17	-4.34
9	Total tax expenses	99.17	204.34
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	292.16	667.03
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	292.16	667.03
17	Other comprehensive income net of taxes	-24.27	-44.4

18	Total Comprehensive Income for the period	267.89	622.63	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	232.49	552.41	
	Total profit or loss, attributable to non-controlling interests	59.67	114.62	
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	208.22	508.01	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	59.67	114.62	
21	Details of equity share capital			
	Paid-up equity share capital	255	255	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	11.46	26.16	
	Diluted earnings (loss) per share from continuing operations	11.46	26.16	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	11.46	26.16	
	Diluted earnings (loss) per share from continuing and discontinued operations	11.46	26.16	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)	<p>1) The above Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025 ("Financial Results") have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Rules, 2016 and other accounting principles generally accepted in India.</p> <p>2) The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 13, 2026.</p> <p>3) The above Unaudited Consolidated Financial Results include the unaudited financial results of the Company's subsidiary Brady & Morris Engineering Company Limited.</p> <p>4) The above Unaudited Consolidated Financial Results are available on the website of BSE Limited (www.bseindia.com) and on the website of the Company (www.whbrady.in).</p> <p>5) Earnings per share are not annualised except for the year ended March 31, 2025.</p> <p>6) The provision for the previous quarter and year ended March 31, 2025 and for the quarter and nine months ended December 31, 2025 is made on the basis of minimum alternate tax (MAT) in case of the parent company since the tax on total income under normal provisions of the Income tax Act, 1961 is less than that amount. The MAT credit, will be considered / recognised after ascertaining the probability that the near future economic benefits associated with it will flow to the parent company on the basis of income tax assessment at the appropriate time.</p> <p>7) Exceptional items include profit on sale of property, plant and equipment amounting to INR 2,334.82 Lakhs and net amount written off on account of cyber fraud amounting to INR 402.97 Lakhs for the year ended March 31, 2025 relating to the company's subsidiary.</p> <p>8) The Code on Social Security, 2020 is effective from November 21, 2025. The draft Rules have been issued which are yet to be notified. The Group is in the process of assessing the impact of the Code on employee benefits obligations and will account for the same, as applicable, at the appropriate time.</p> <p>9) Figures of previous period's have been regrouped/restated wherever considered necessary, to conform to current period's classification.</p>
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Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Renting (Leave & License)	406.31	1144.56
2	Trading	199.49	476.98
3	Manufacturing	2281.37	5564.56
4	Reconciling items (Refer Note 5 of Segment reporting))	-193.05	-452.49
	Total Segment Revenue	2694.12	6733.61
	Less: Inter segment revenue		
	Revenue from operations	2694.12	6733.61
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Renting (Leave & License)	326.44	958.57
2	Trading	-58.18	-167.66
3	Manufacturing	313.77	634.92
4	Reconciling items (Refer Note 5 of Segment reporting))	0	0
	Total Profit before tax	582.03	1425.83
	i. Finance cost	30.2	99.06
	ii. Other Unallocable Expenditure net off Unallocable income	160.5	455.4
	Profit before tax	391.33	871.37
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Renting (Leave & License)	115.57	115.57
2	Trading	113.6	113.6
3	Manufacturing	6814.47	6814.47
4	Reconciling items (Refer Note 5 of Segment reporting))	0	0
	Total Segment Asset	7043.64	7043.64
	Un-allocable Assets	6158.27	6158.27
	Net Segment Asset	13201.91	13201.91
4	Segment Liabilities		
	Segment Liabilities		
1	Renting (Leave & License)	794.97	794.97
2	Trading	25.86	25.86
3	Manufacturing	1689.08	1689.08
4	Reconciling items (Refer Note 5 of Segment reporting))	0	0
	Total Segment Liabilities	2509.91	2509.91
	Un-allocable Liabilities	522.06	522.06
	Net Segment Liabilities	3031.97	3031.97
	Disclosure of notes on segments		

Other Comprehensive Income

	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement of defined benefit plan	0.71	2.13
2	Equity instruments through other comprehensive income	-27.79	-51.32
	Total Amount of items that will not be reclassified to profit and loss	-27.08	-49.19
2	Income tax relating to items that will not be reclassified to profit or loss	-2.81	-4.79
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-24.27	-44.40

Details of Impact of Audit Qualification

Whether results are audited or unaudited	Unaudited		
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion		
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results	Yes		
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s. J. G. Verma & Co.	Yes	30-06-2028

